



Project Applicant Profile

e-snaps Navigational Guide

Project Applicant Profile

Table of Contents

- Introduction 1**
 - Objectives 1
 - Overview of this Navigational Guide 1
 - Highlights in *e-snaps* for the CoC Program Competition 2
 - Accessing *e-snaps* 4
 - Existing Users 5
 - New *e-snaps* Users 5
 - Adding and Deleting Registrants 6
 - Add a Registrant* 7
 - Delete a Registrant* 9
 - Edit Registrant Information* 9
- Project Applicant Profile..... 10**
 - Establishing an Applicant Profile for a New Project Applicant (First-time Applicants only) 11
 - Working in the Applicant Profile 15
 - Accessing the Applicant Profile*..... 15
 - Putting the Applicant Profile in "edit-mode"* 16
 - Exiting the Applicant Profile* 18
 - 1. Profile Type 19
 - 2. Organization Information..... 20
 - 3. Contact Information..... 22
 - Authorized Representative*..... 23
 - Alternate Contact* 25
 - 4. Additional Information 26
 - 5. Forms & Attachments..... 27
 - HUD Form 2880*..... 28
 - Code of Conduct* 29
 - Nonprofit Documentation* 30
 - Survey on Ensuring Equal Opportunities for Applicants (SF-424 Supplement)* 32
 - Submission Summary 34
 - Completing the Applicant Profile*..... 36
 - Exporting to PDF*..... 38
- Next Steps..... 39**

Project Applicant Profile

Introduction

Welcome to the Project Applicant Profile Navigational Guide. This guide covers important information about accessing and completing the Project Applicant Profile. Throughout the year, the Applicant Profile can be updated by logging in to *e-snaps* and selecting "Applicants."

Each applicant organization is required to complete only one Applicant Profile. Organizations that have already established an Applicant Profile in *e-snaps* in prior years must review each screen and edit them as needed, ensuring that each revision is saved.

Ask A Question

Submit questions to the AAQ at: <https://www.hudexchange.info/program-support/my-question/>. On Step 2 of the AAQ form:

* Select system: "*e-snaps*" for questions about the Notices and NOFAs; Project Applications; CoC Application and CoC Priority Listing; Grant awards, agreements, or amendments; and *e-snaps* technical issues.

* Select "CoC Program" for policy and regulatory questions.



View resources for *e-snaps* and the CoC Program Competition on the *e-snaps* main page on the HUD Exchange at: <https://www.hudexchange.info/programs/e-snaps/>

Objectives

By the end of this module, you will be able to do the following:

- Access *e-snaps*
- Complete the Project Applicant Profile

Overview of this Navigational Guide

The instructional steps in this navigational guide follow the progression of screens in *e-snaps*.

- **Accessing *e-snaps*.** All *e-snaps* users need usernames and passwords in order to log in to the online *e-snaps* system. In order to see an organization's Applicant Profile, Project Applications, etc., the *e-snaps* user needs to be associated as a "registrant" with the organization's account. This document identifies the steps to add/delete registrants.
- **Project Applicant Profile.** The Authorized Representative must review the Applicant Profile, update the information as needed, and select the "Complete" button in order to proceed with the CoC Program Competition.

Project Applicant Profile

Highlights in e-snaps for the CoC Program Competition

This section highlights several items in *e-snaps* this year.

- **The "Project Application" and "CoC Consolidated Application."**
 - The Project Application includes the information submitted on the SF-424 forms, as well as the application submitted by renewal and/or new Project Applicants for funding consideration.
 - The CoC Priority Listing consists of the New Project Listing, Renewal Project Listing, Reallocations, CoC Planning Project Listing, and, if the Collaborative Applicant is designated as a UFA, a UFA Project Listing. The CoC Priority Listing contains the reallocation forms that the Collaborative Applicant will need to complete if projects are being reallocated, along with an attachment form.
- **Importing of Data.** When the CoC Program Competition opens and Project Applicants are able to begin the Project Application, they will be able to import data from previous years' Project Application(s).
 - Project applicants who want to submit a Renewal Project Application can import data from the prior year ONLY if the previous year's application was submitted as a Renewal.
 - There are two situations when an applicant submitting a Renewal Project Application cannot import data.
 - (1) If the previous year's application was submitted as a New Project Application, the project applicant will not be able to import data into the current year's Renewal Project Application.
 - (2) Projects that were awarded prior to the most recent competition and are coming in for renewal for the first-time in the current funding competition cannot import data from a previous project application. Instead, the applicant needs to create a Renewal Project Application on the Projects screen without importing data and then complete the entire renewal application.
- **Applicant field and dropdown menu.** When *e-snaps* users log in to the system, they will see an "Applicant" field at the top of the screen. This field identifies the organization's account in which the user is working.
 - *e-snaps* users with access to more than one organization's account will see a dropdown menu listing two or more organizations. This group of *e-snaps* users includes staff persons who work on multiple applications (e.g., a staff person at an agency that serves as the Collaborative Applicant as well as a Project Applicant submitting one or more Project Applications).
 - This feature appears on the Applicants, Funding Opportunity, Projects, and Submissions screens. Only the items (e.g., Projects) pertaining to the Applicant listed in the field appear on the screen. *e-snaps* users must ensure they are working in the correct Applicant account.
- **Collaborative Applicant.** During the CoC Program Competition, Project Applicants will see references to the "Collaborative Applicant." The Collaborative Applicant is the entity designated by the CoC to submit the CoC Registration and CoC Consolidated Application in the CoC Program Competition on behalf of the CoC. The Collaborative Applicant is responsible for the coordination and oversight of the CoC planning efforts and has the authority to certify and submit the CoC homeless assistance funding application. This entity is also known as the CoC Applicant.

Project Applicant Profile

- **Unified Funding Agency (UFA).** During the CoC Program Competition, Project Applicants may see references to the "Unified Funding Agency." A Collaborative Applicant seeking this designation must apply during the Registration process. HUD-approved UFAs are eligible to receive planning costs and UFA Financial costs.

Project Applicant Profile

Accessing e-snaps

e-snaps contains the registration and application forms that are submitted electronically during the annual competition under the Continuum of Care (CoC) Registration Notice and Notice of Funding Availability (NOFA) for Homeless Assistance Programs.

The screenshot shows the 'Front Office Portal' interface. On the left, there is a navigation menu with options: 'Browse Funding Opportunities' and 'Create Profile'. The main content area is titled 'Welcome to e-snaps' and contains the following text:

Welcome to **e-snaps**! **E-snaps** is the new application and grants management system for HUD's Homeless Programs. It supports the collaborative application process known as the Continuum of Care (CoC) Homeless Assistance Competition.

E-snaps is for authorized persons only. If you are an authorized user, please log in by entering a valid user name and password. If you have any difficulty, please contact the System Administrator. You may also use the Links on the left menu to navigate through the system, and access other related links. If you need assistance in navigating the system please access the Help instructions in each section.

If you are not yet an authorized user, and need access to this system on behalf of your Continuum of Care or as a project applicant, you may request a user name through the Registration process.

The information collection requirements contained in this application have been submitted to the Office of Management and Budget (OMB) for review under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Information is submitted in accordance with the regulatory authority contained in each program rule. The information will be used to rate applications, determine eligibility, and establish grant amounts.

Selection of applications for funding under the Continuum of Care Homeless Assistance are based on rating factors listed in the Notice of Fund Availability (NOFA), which is published each year to announce the Continuum of Care Homeless Assistance funding round. The information collected in the application form will only be collected for specific funding competitions.

CoC Registration: OMB Approval No. 2506-0182 (exp. 04/30/2012)

Public reporting burden for this collection is estimated to average 0.50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

Callout boxes provide additional instructions:

- A box pointing to the 'Login' button says: "Log in here".
- A box pointing to the 'Create Profile' button says: "If you are new, to *e-snaps*, create a user profile here. Do not update someone else's profile."

NOTE: *Each e-snaps user must have his or her own log-in credentials. Preferably, each organization would have two people with access to e-snaps—the Authorized Representative and one or more additional staff persons (e.g., the Alternate Contact[s]).*

Project Applicant Profile

Existing Users

Step	Description
1.	Direct your Internet browser to www.hud.gov/esnaps .
2.	In the left menu bar, enter the username and password. You will then enter the <i>e-snaps</i> system and arrive at the "Welcome" screen.
3.	If you forgot your password, select "Forgot your password?" under the "Login" button.

New e-snaps Users

Step	Description
1.	Create an <i>e-snaps</i> username and password by selecting the "Create Profile" link.
2.	Log in as instructed under Existing Users above.

Project Applicant Profile

Adding and Deleting Registrants

Having a user profile enables a person to access *e-snaps*; however, only persons associated with the organization as a Registrant (also referred to as registered users) have the ability to enter information in the Applicant Profile, Project Applications, Annual Performance Reports (APRs), etc..

Anyone that currently has access to an organization's *e-snaps* account (i.e., who can see the organization's Applicant Profile, past applications, etc.) can add or remove other Registrants by following the instructions provided below.

Front Office

Help Logout

TestUser2

Front Office Portal

Profile

My Account
Change Password

Workspace

Applicants

Funding Opportunity Registrations

Projects

Submissions

Contact Us

Applicant: Test Organization 2 (030700000)

Applicants

Children Registrants	Parent Open	Applicant Name	Applicant Number	Number of Projects	Last Submission
		Test Organization 2	030700000	0	

Access Registrant screen

Select "Applicants"

Step	Description
1.	Select "Applicants" on the left menu.
2.	On the "Applicants" screen, select the "Registrant" icon. This icon looks like a person and is located to the left of the Applicant Name.

NOTE *Before anyone can be added as a Registrant in e-snaps, the individual must have an e-snaps user profile with a username and password. The username and email address that was used to create the e-snaps user profile must be used.*

Project Applicant Profile

Add a Registrant

Front Office Help Logout


TestUser2
Front Office Portal
Profile
My Account
Change Password
Workspace
Applicants
Funding Opportunity Registrations
Projects
Submissions
Contact Us

Applicant: Test Organization 2 (030700000)

Applicant Details

Applicant Name: Test Organization 2
Applicant Number: 030700000

Registrants

 Add Registrant

Delete	Open	Name	User Name	Email	Group
		McGinn, Lena	TestUser2	Lena.McGinn@icfi.com	Administrator
1					

[Back to List](#)

Step	Description
------	-------------

- | | |
|----|--|
| 1. | Select the "Add Registrant" icon.  This icon is at the top left of the list. |
|----|--|

Project Applicant Profile

Front Office

TestUser2

Front Office Portal

Profile

My Account
Change Password

Workspace

Applicants
Funding Opportunity
Registrations
Projects
Submissions

Contact Us

Applicant: Test Organization 2 (030700000)

Applicant Details

Applicant Name: Test Organization 2
Applicant Number: 030700000

Add a Registrant

* User Name:

* Email Address:

* Group Administrator ▾

Add Registrant Back to List

Step	Description
1.	Enter the username and email address of the registrant. <ul style="list-style-type: none">There is a new "Group" field. This item is NOT being used this year. You do not need to do anything.
2.	Select the "Add Registrant" button.
3.	Select the "Back to List" button to return to the "Registrants" screen, where you will see the person added to the list.
4.	On the "Registrants" screen, select the "Back to List" button to return to the "Applicants" screen.

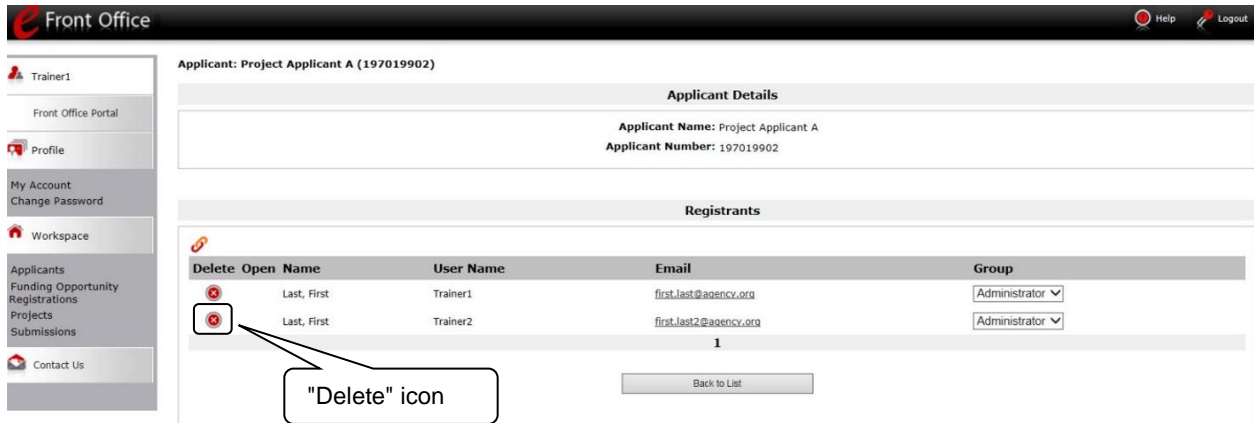


The "Adding and Deleting Users" resource is available online at:
<https://www.hudexchange.info/resource/2903/adding-deleting-registrants-in-esnaps/>.

Project Applicant Profile

Delete a Registrant

Deleting the user will remove, or dissociate, the user from the Applicant Profile. This person will still be able to access *e-snaps*, but will no longer be able to access the organization's Applicant Profile, Project Applications, etc.



Step	Description
------	-------------

- | | |
|----|--|
| 1. | Select the "Delete" icon next to the person's name. |
| 2. | Select the "Back to List" button to return to the "Applicants" screen. |

Edit Registrant Information

To edit a Registrant's information, delete the person first and then add the person again.

Step	Description
------	-------------

- | | |
|----|--|
| 1. | Select the Delete icon next to the person's name. |
| 2. | Follow the instructions on the previous page to add the person again with the correct information. |

Project Applicant Profile

Project Applicant Profile

The Applicant Profile must be updated before starting the application process.

Project Applicants must complete the Applicant Profile before moving forward in the registration process. For the Applicant Profile to be complete, the Project Applicant needs to ensure the data entered in the Applicant Profile is accurate and select the “Complete” button on the Submission Summary screen of the Applicant Profile. Only after doing so will a Project Applicant be able to advance successfully in *e-snaps* to the Project Application.

This section provides instructions on gaining access to the Applicant Profile and completing the forms.

NOTE:

If the organization serving as the recipient is also the CoC-designated Collaborative Applicant, the organization will have a second Applicant Profile for the CoC Collaborative Applicant.

There is a separate resource for completing the CoC Applicant Profile, entitled "CoC Applicant Profile Navigational Guide," which is available on the e-snaps main page on the HUD Exchange at: <https://www.hudexchange.info/programs/e-snaps/>

Project Applicant Profile

Establishing an Applicant Profile for a New Project Applicant (First-time Applicants only)

This section pertains only to those **organizations that are new to e-snaps** and need to establish an Applicant Profile for the first time.

An organization that is going to submit a Project Application for the first time, such as those that are taking over a grant from a previous organization, must establish its organization in *e-snaps*, which essentially establishes an organizational *e-snaps* account that the Applicant Profile, Project Applications, and APRs can reside.

There are a few items to note prior to establishing an organizational *e-snaps* account.

- All Project Applicants are required to have a Data Universal Numbering System (DUNS) Number and registration with the System for Award Management (SAM). See information in the Resource Note below.
- The Authorized Representative does not need to enter in all the information, but the representative must establish a user profile, log in, and establish the organization as an applicant.
- Any registered user can complete the Applicant Profile, but the Authorized Representative must complete and sign the required certifications and attachments before they can be attached in *e-snaps*.

The next page provides instructions on establishing the Applicant Profile for new recipients only.



DUNS Number and SAM

See the resource for obtaining a DUNS Number and registering with the SAM on the CoC Program Competition Resources page at:

<https://www.hudexchange.info/programs/e-snaps/>.

The Dun and Bradstreet website is www.dnb.com.

The SAM website is www.sam.gov. Note that SAM is also known as System for Award Management and was previously known as CCR, Central Contractor Registration.

Project Applicant Profile

Front Office

TestUser2

Front Office Portal

Profile

My Account
Change Password

Workspace

Applicants

Funding Opportunities
Registrations
Projects
Submissions

Contact Us

Help Logout

Add the organization as an Applicant in e-snaps

Applicants

Children	Registrants	Parent	Open	Applicant Name	Applicant Number	Number of Projects	Last Submission
				Test Organization 2	030700000		

Select "Applicants"

New Project Applicants ONLY

Returning Applicants continue to the next section

Step	Description
1.	Select "Applicants" under the Workspace heading on the left menu.
2.	The "Applicants" screen appears.
3.	Select the "Add" icon.
4.	The "Applicant Details" screen appears.

Project Applicant Profile

Front Office

TestUser2

Front Office Portal

Profile

My Account
Change Password

Workspace

Applicants
Funding Opportunity Registrations
Projects
Submissions

Contact Us

Applicant Details

OR Always select "Organization" this grant application is for a new Applicant, and click Save & Next to continue.

* Applicant Type: -- select --
-- select --
Individual
Organization

Save Save & Add Another

Save & Back Back to Applicants List

Front Office

TestUser2

Front Office Portal

Profile

My Account
Change Password

Workspace

Applicants
Funding Opportunity Registrations
Projects
Submissions

Contact Us

Applicant Details

Name of the organization applicant, if this grant application is for a new Applicant, and click Save & Next to continue.

* Applicant Type: Organization

* Applicant Name:

* Applicant Number:

Value is required.

Save Save & Add Another

Save & Back Back to Applicants List

Step	Description
1.	Select "Organization" from the "Applicant Type" dropdown menu.
2.	Enter the Project Applicant's legal name.
3.	Enter the Applicant Number. The Applicant Number should be the DUNS number.
4.	Select "Save and Back" to return to the "Applicants" screen.

Project Applicant Profile

Front Office

TestUser2

Front Office Portal

Profile

My Account
Change Password

Workspace

Applicants
Funding Opportunity
Registrations
Projects
Submissions

Contact Us

Applicant: Test Organization 2 (030700000)

Applicants

Children	Registrants	Parent	Open	Applicant Name	Applicant Number	Number of Projects	Last Submission
				Test Organization 2	030700000	0	

Project Applicant organization appears on the "Applicants" screen

Step	Description
1.	Continue with the next steps to access the Applicant Profile.

Project Applicant Profile

Working in the Applicant Profile

This section explains how to access the Applicant Profile in *e-snaps*, edit an Applicant Profile when *e-snaps* states that it is completed, and exit the Applicant Profile to return to the home *e-snaps* page.

Accessing the Applicant Profile

e-snaps users will access the Applicant Profile on the Applicants screen.

The screenshot shows the 'Front Office' interface. At the top, there is a header with the 'Front Office' logo and 'Help' and 'Logout' links. Below the header, a dropdown menu is set to 'Applicant: Test Organization 2 (030700000)'. The main content area is titled 'Applicants' and contains a table with the following columns: Children, Registrants, Parent, Open, Applicant Name, Applicant Number, Number of Projects, and Last Submission. A single row of data is visible, with an 'Open' folder icon next to the 'Applicant Name' 'Test Organization 2'. A callout bubble points to this icon with the text 'Access Applicant Profile'. On the left sidebar, the 'Applicants' menu item is highlighted, with a callout bubble pointing to it that says 'Select "Applicants"'. The sidebar also includes options for 'TestUser2', 'Front Office Portal', 'Profile', 'My Account', 'Workspace', 'Funding Opportunity Registrations', 'Projects', 'Submissions', and 'Contact Us'.

Children	Registrants	Parent	Open	Applicant Name	Applicant Number	Number of Projects	Last Submission
				Test Organization 2	030700000	0	

Step	Description
1.	After logging in, select the Project Applicant name from the "Applicant" dropdown at the top of the screen.
2.	Select "Applicants" on the left menu.
3.	On the "Applicants" screen, locate the "Applicant Name" column. <ul style="list-style-type: none">Confirm the Applicant for which you should complete the Applicant Profile by reviewing the Applicant Number column. It should have your Project Applicant DUNS Number.
4.	Select the "Open Folder" icon next to the Applicant Name.

Project Applicant Profile

Putting the Applicant Profile in "edit-mode"

When the CoC Program Competition period opens and *e-snaps* users log in who already have a complete Applicant Profile, the Applicant Profile may be marked as complete and an "Edit" button will appear on the "Submission Summary" screen, as shown in the screenshot below. You need to put your Applicant Profile in edit-mode.



One of the requirements for the CoC Program Competition is the completion of the Applicant Profile. In order to meet that requirement, the "Complete" button must be selected within the timeframe of the competition period.

*Therefore, when you log in for the first time after the CoC Program Competition period opens, even if there is a statement "This e.Form has been marked as complete," you **MUST** put the forms in edit-mode and select the "Complete" button again.*

Review the instructions at the end of this subsection for more detailed information.

6. Submission Summary

Complete	Page	Last Updated	Mandatory
✓	1. Profile Type	05/31/2017	Yes
✓	2. Organization Information	05/31/2017	Yes
--	3. Contact Information	No Input Required	No
✓	Authorized Representative	05/31/2017	Yes
✓	Alternate Contact	05/31/2017	Yes
✓	4. Additional Information	05/31/2017	Yes
--	5. Forms & Attachments	No Input Required	No
✓	HUD Form 2880	05/31/2017	Yes
--	Code of Conduct	No Input Required	No
--	Nonprofit Document	No Input Required	No
--	Survey on EEO	No Input Required	No
--	Other Attachment	No Input Required	No

Buttons: Back, Next, Export to PDF, Get PDF Viewer, Edit

Message: This e.Form has been marked as complete

Callout 1: Applicants with a complete Profile, select "Submission Summary"

Callout 2: Select "Edit" button

Project Applicant Profile

Step	Description
1.	Select "Submission Summary" from the left menu. <ul style="list-style-type: none">At the bottom of the "Submission Summary" screen, there is an "Edit" button with text below the button stating "This e.Form has been marked as complete."
2.	Select the "Edit" button. <ul style="list-style-type: none">The "Edit" button and text will disappear and be replaced with a "Complete" button.
3.	Continue with the instructions in the next section of this navigational guide to review the Applicant Profile and select the "Complete" button.

For some *e-snaps* users, the Applicant Profile may already be in "edit-mode," in which case a "Complete" button will appear on the "Submission Summary" screen. You can update the information. Continue with the instructions in the next section of this navigational guide to review the Applicant Profile and select the "Complete" button.



When you log in for the first time after the CoC Program Competition period opens, even if there is a statement "This e.Form has been marked as complete," you MUST put the forms in edit-mode, make a change, and select the "Complete" button again.

More specifically, even when you do not need to change any information in the Applicant Profile, you should follow these steps:

- Navigate to at least one screen.*
- Make a change to it.*
- Save the change.*
- Change it again to the original entry.*
- Save the change.*
- Navigate back to the "Submission Summary" page and confirm that one of the dates under the Last Updated column is within the timeframe of the competition.*
- Select the "Complete" button."*

Project Applicant Profile

Exiting the Applicant Profile

When working in the Applicant Profile, *e-snaps* users can return to the main screen by selecting the "Back to Applicants List" at the bottom of the left menu bar. This screen is where Applicant, Funding Opportunity Registration, Projects, and Submissions screens are located in the left menu bar.

The screenshot displays the e.Forms interface. At the top left is the e.Forms logo. Below it, a user profile for 'TestUser2' is shown. The main content area is titled '1. Profile Type' and contains the following elements:

- Instructions:** [Show Instructions](#)
- * Applicant Profile Type:** A dropdown menu currently set to 'Project Applicant'.
- Buttons:** 'Back' and 'Next' buttons.
- Message:** 'This e.Form has been marked as complete'.

The left navigation menu includes the following items:

- Applicant Profile
- 1. Profile Type**
- 2. Organization Information
- 3. Contact Information
 - Authorized Representative
 - Alternate Contact
- 4. Additional Information
- 5. Forms & Attachments
 - HUD Form 2880
 - Code of Conduct
 - Nonprofit Document
 - Survey on EEO
 - Other Attachment
- 6. Submission Summary
- Export to PDF
- Get PDF Viewer
- Back to Applicants List**

A callout box points to the 'Back to Applicants List' menu item with the text: 'Select "Back to Applicants List"'. Another callout box points to the 'Back' button with the text: 'Select "Back to Applicants List"'. The 'Back to Applicants List' menu item is highlighted with a rounded rectangle.

Project Applicant Profile

1. Profile Type

The "Profile Type" screen indicates whether the Applicant Profile is for a CoC or Project Applicant. In this module, you are creating a **Project Applicant** Profile.

The screenshot shows the '1. Profile Type' screen in the e.Forms application. The page title is '1. Profile Type'. At the top left, it says 'Instructions: Show Instructions'. Below that is a dropdown menu labeled '* Applicant Profile Type' with 'Project Applicant' selected. A callout box points to the dropdown with the text 'Project Applicant'. Below the dropdown are 'Back' and 'Next' buttons. At the bottom, it says 'This e.Form has been marked as complete'. On the left side, there is a navigation menu with '1. Profile Type' selected, followed by '2. Organization Information', '3. Contact Information', '4. Additional Information', '5. Forms & Attachments', and '6. Submission Summary'. Below the menu are links for 'Export to PDF', 'Get PDF Viewer', and 'Back to Applicants List'.

Step	Description
1.	Select "Project Applicant" from the "Applicant Profile Type" dropdown menu.
2.	Select "Save and Next."

NOTE: Throughout e-snaps, you will see "Instructions" listed at the top left of most screens. Select "show" to open additional instructions for the screen. Select "hide" when you no longer need the instructions.

Project Applicant Profile

2. Organization Information

The "Organization Information" screen is where you enter information about your organization.

2. Organization Information

Instructions: [Show Instructions](#)

* Legal Name of Organization: Test Organization 2

Organizational Unit

Department Name:

Division Name:

* Organization Type: M. Nonprofit with 501C3 IRS Status

* Employer or Tax Identification Number: 12-1234567

Organization DUNS Number: 111111111 DUNS Extension:

Address

* Street 1: text

Street 2:

* City: City

* State: Virginia

* Zip/Postal Code: 22031

County:

* Country: United States

* Is the organization's mailing address the same as the address above? Yes

If no, click 'Save' and enter the mailing address in the fields presented below.

This e.Form has been marked as complete

Step	Description
1.	Complete the required fields.
2.	Complete the optional fields, as appropriate.
3.	Select "Save and Next."

Project Applicant Profile

The **required fields** include the following:

- Legal Name of Organization
- Organization Type
 - Select from the dropdown menu.
 - Note: If a Project Applicant is a private or public nonprofit, it is required to provide documentation of the status. This documentation will be uploaded in the "Attachments" sections later in the Applicant Profile.
- Employer or Tax Identification Number
- Organization DUNS Number
 - Note: There is no asterisk next to this item, but it is required.
- Address – Street 1, City, State, Zip/Postal Code, and Country
- Identification as to whether the mailing address and organization address are the same.
 - Select "Yes" or "No" from the dropdown menu.
 - If "No," additional fields will appear to provide the mailing address.

The **optional fields** include the following:

- Department Name
- Division Name
- Address – Street 2 and County

Project Applicant Profile

3. Contact Information

There are two contact information screens in the Applicant Profile:

- Authorized Representative
- Alternate Contact

NOTE: *Each organization has only one Authorized Representative who is authorized to sign documentation and the signature screens in e-snaps, as applicable.*

The Authorized Representative designates an Alternative Contact who is the point of contact for all issues pertaining to the application. The Alternative Contact is usually the person who completes the application, and the Authorized Representative reviews and signs.

Project Applicant Profile

Authorized Representative

The Authorized Representative is the contact for the applicant organization. This person has the primary responsibility for ensuring that the Applicant Profile is kept up-to-date and Project Applications are correct when submitted to the CoC for review and consideration to be included as part of the CoC Consolidated Application. The Authorized Representative signs project application forms and assumes responsibility for the project applications, and has the authority to sign legal documents such as the grant agreement if awarded funds.

The screenshot shows the 'Authorized Representative Contact Information' form in the eForms system. The form is titled 'Authorized Representative Contact Information' and includes a 'Logout' link in the top right corner. On the left side, there is a navigation menu with the following items: 'TestUser2', 'Applicant Profile', '1. Profile Type', '2. Organization Information', '3. Contact Information', 'Authorized Representative' (highlighted), 'Alternate Contact', '4. Additional Information', '5. Forms & Attachments' (including HUD Form 2880, Code of Conduct, Nonprofit Document, Survey on EEO, and Other Attachment), '6. Submission Summary', 'Export to PDF', 'Get PDF Viewer', and 'Back to Applicants List'. The main form area contains the following fields: '* Prefix:' (dropdown menu with 'Ms.' selected), '* First Name:' (text input with 'first'), 'Middle Name:' (text input), '* Last Name:' (text input with 'last'), 'Suffix:' (dropdown menu with '-- select --'), '* Title:' (text input with 'title'), '* Organizational Affiliation:' (text input with 'Test Organization 2'), '* Phone Number:' (text input with '(123) 456-7890' and format '123-456-7890'), 'Extension:' (text input), 'Alternate Phone Number:' (text input with format '123-456-7890'), 'Extension:' (text input), '* Fax Number:' (text input with '(123) 456-7890' and format '123-456-7890'), '* E-mail Address:' (text input with 'Name@Organization.org'), and '* Confirm E-mail Address:' (text input with 'Name@Organization.org'). At the bottom of the form are 'Back' and 'Next' buttons. The instructions section at the top of the form area says 'Instructions: [Show Instructions](#)'.

Step	Description
1.	Complete the required fields.
2.	Complete the optional fields, as appropriate.
3.	Select "Save and Next."

Project Applicant Profile

The **required fields** include the following:

- Prefix
- First Name and Last Name
- Title
- Organizational Affiliation
- Phone Number and Fax Number
- E-mail Address and Confirm E-mail Address

The **optional fields** include the following:

- Middle Name
- Suffix
- Alternate Phone Number
- Extensions for Phone Numbers

Project Applicant Profile

Alternate Contact

The Alternate Contact is the back-up person to the Authorized Representative. In the event the Primary Contact is unavailable, the Alternate Contact is responsible for ensuring that the Applicant Profile is kept up-to-date and the Project Application is submitted to the CoC for review and consideration to be included as part of the CoC Consolidated Application. If the Department is unable to contact the Primary Contact, the Alternate Contact will be next in line.

NOTE:

The Alternate Contact is often the person who actually completes the project application for review by the Authorized Representative.

Therefore, in the Project Application in e-snaps, on screen 1B. Legal Applicant, question f. identifying the point of contact for questions concerning the application will be pre-populated with the Alternate Contact information.

The required and optional fields for the Alternate Contact Information are the same as those for the Authorized Representative Information.

The screenshot displays the 'Alternate Contact Information' form in the e.Forms application. The form includes the following fields:

- * Prefix:** Ms. (dropdown)
- * First Name:** first (text input)
- Middle Name:** (text input)
- * Last Name:** last (text input)
- Suffix:** -- select -- (dropdown)
- * Title:** title 2 (text input)
- * Organizational Affiliation:** Test Organization 2 (text input)
- * Phone Number:** (123) 456-7890 (text input, format: 123-456-7890)
- Extension:** (text input)
- Alternate Phone Number:** (text input, format: 123-456-7890)
- Extension:** (text input)
- * Fax Number:** (123) 456-7890 (text input, format: 123-456-7890)
- * E-mail Address:** Last@organization.com (text input)
- * Confirm E-mail Address:** Last@organization.com (text input)

Navigation buttons 'Back' and 'Next' are located at the bottom of the form.

Step	Description
1.	Complete the required fields.
2.	Complete the optional fields, as appropriate.
3.	Select "Save and Next."

Project Applicant Profile

4. Additional Information

Complete the fields on the "Additional Information" screen.

The screenshot shows the '4. Additional Information' screen in the e.Forms application. The sidebar on the left lists navigation options: 1. Profile Type, 2. Organization Information, 3. Contact Information (Authorized Representative, Alternate Contact), 4. Additional Information (highlighted), 5. Forms & Attachments (HUD Form 2880, Code of Conduct, Nonprofit Document, Survey on EEO, Other Attachment), and 6. Submission Summary. The main content area has a header '4. Additional Information' and instructions: 'Instructions: Show Instructions'. The first question is '1. Indicate applicant's congressional district(s): (for multiple selections hold CTRL and key)'. It features two list boxes: 'Available Items' (AK-000, AL-001, AL-002, AL-003, AL-004, AL-005) and 'Selected Items' (VA-007). Between the boxes are arrow buttons: >>, >, <, and <<. The second question is '2. Is the applicant a faith-based organization?' with a dropdown menu set to 'No'. The third question is '3. Has the applicant ever received a federal grant?' with a dropdown menu set to 'Yes'. The fourth question is '4. Is the applicant's code of conduct already on file with HUD?' with a dropdown menu set to 'Yes'. At the bottom are 'Back' and 'Next' buttons, and a message: 'This e.Form has been marked as complete'.

Step	Description
1.	Indicate the applicant's congressional district(s) by selecting the congressional district in the "Available Items" box on the left and moving it to the "Selected Items" box on the right. <ul style="list-style-type: none">Use the arrow buttons to move the selected items.
2.	Select "Yes" or "No" from the dropdown menu to indicate whether the applicant is a faith-based organization.
3.	Select "Yes," "No," or "Not Applicable," from the dropdown menu to indicate whether the applicant has ever received a federal grant.
4.	Select "Yes" or "No" from the dropdown menu to indicate whether the applicant's code of conduct is already on file with HUD. This information will be verified by HUD.
5.	Select "Save and Next."

Project Applicant Profile

5. Forms & Attachments

There are several forms and attachment screens in the Applicant Profile. The forms attachments that appear on the left menu bar are determined by the Applicant's selection for "Organization Type" on the "Organization Information" screen. For example, Project Applicants that selected "M. Nonprofit with 501(c)(3) IRS Status (Other than Institution of Higher Education)" must include nonprofit documentation.

This is the complete list of potential forms/attachments:

- HUD form 2880 - Applicant/Recipient Disclosure/Update Report (required).
This form is no longer an attachment in *e-snaps*. Rather, there is a HUD for 2880 screen for Project Applicants to complete.
- Code of Conduct
This attachment is not required to activate the "Complete" button in the Profile, but the Field Office will most likely request that you attach this document in *e-snaps* for award. Regardless, if it is not attached, then it must be listed on the HUD website, https://portal.hud.gov/hudportal/HUD?src=/program_offices/administration/grants/conduct
- Nonprofit Documentation (*required, will appear only for applicants that selected option M or N*)
- Survey on Equal Employment Opportunity (*required*)
- Other Attachments

NOTE: *Attachments that were uploaded to the Applicant Profile prior to the opening of the competition may not be available when e-snaps opens. If not, Project Applicants need to reattach them.*

The instructions for uploading and deleting an attachment are the same for all screens. The steps are provided for the code of conduct on the next page and can be applied to the other attachments.

A screenshot has been provided for each attachment screen and the accompanying attachment details screen.

NOTE: *The "No Input Required" status on the Submission Summary indicates that additional information for that screen is not required for the applicant to proceed to the next step in e-snaps. In the context of this navigational guide, the Project Applicant may proceed to the next steps in the process of reviewing the Project Applicant Profile. HUD, however, may require the item prior to the awarding of program funds.*

Project Applicant Profile

HUD Form 2880

HUD Form 2880 (Applicant/Recipient Disclosure/Initial Report) is incorporated both into the Project Applicant Profile and the individual Project Applications (new, renewal, CoC Planning, and UFA Costs). It is no longer uploaded as an attachment.

Due to the complexity of the form, a separate resource provides instructions on completing the HUD Form 2880 in both the Project Applicant Profile and the Project Applications (new, renewal, CoC Planning, and UFA Costs).

Refer to the following resource: <https://www.hudexchange.info/resource/5595/how-to-complete-the-hud-form-2880-in-e-snaps/>.

The 2880 is divided into three parts; therefore, the referenced resource is organized as follows:

- The 2880 in the Project Applicant Profile
 - Part I
 - Part II
 - Part III
- The 2880 in the Project Applications
 - Part I
 - Part II
 - Part III

Project Applicant Profile

Code of Conduct

HUD must have a copy of the organization's Code of Conduct. The *e-snaps* system, however, does not require that the document be attached in the Applicant Profile in order for the applicant to proceed from the Applicant Profile to the next steps in the CoC Program Competition process.

- An applicant that has a name listed at HUD's website www.hud.gov/offices/adm/grants/codeofconduct/cconduct.cfm is not required to submit another copy in *e-snaps*, unless the information has been revised. Due to non-compliance with 2 CFR part 200, many Code of Conducts were removed from the site.
- If you are uncertain about whether you need to upload the Code of Conduct document, you are encouraged to upload it anyway. Attach the first five (5) pages of the Code of Conduct.

Document Type	Required?	Download	Document Description	Date Attached
Applicant Code of Conduct	No	--		No Attachment

Back Next

This e.Form has been marked as complete

* Document Description:

* File Name: No file selected.

Document Type: Applicant Code of Conduct

Maximum Size: 10 MB

Allowable Formats: jpg, zip, xls, xlsx, xlsx, wpd, pdf, zipx, doc, ZIP*, docx, rtf, txt


Instructions: Attach the first five (5) pages of the applicant's Code of Conduct, if the applicant's Code of Conduct is not on file with HUD at the following website:
<http://www.hud.gov/offices/adm/grants/codeofconduct/cconduct.cfm>.

Save

Save & Back to List Back to List

This e.Form has been marked as complete

NOTE: *To delete an uploaded attachment.*

- Click the delete icon  that appears to the left of the document name.
- Confirm the deletion in the pop-up window.

Project Applicant Profile

Nonprofit Documentation

The Nonprofit Documentation is a required form for all nonprofit organizations. This screen will appear only for those who selected Nonprofit as the Organization Type on the "Organization Information" screen. The uploaded document must be legible.

The screenshot shows the 'Nonprofit Documentation Attachment' screen. On the left is a sidebar with a user profile for 'TestUser2' and a list of menu items: Applicant Profile, 1. Profile Type, 2. Organization Information, 3. Contact Information, 4. Additional Information, 5. Forms & Attachments, and 6. Submission Summary. The 'Nonprofit Document' item under 'Forms & Attachments' is highlighted. The main content area has a table with the following data:

Document Type	Required?	Download	Document Description	File Name	Date Attached
Nonprofit Document	No	--		--	No Attachment

Below the table are 'Back' and 'Next' buttons. A message states 'This e.Form has been marked as complete'. A callout box labeled 'Select link' points to the 'Nonprofit Document' entry in the table.

The screenshot shows the 'Attachment Details' screen. On the left is a sidebar with a user profile for 'TestUser2' and a list of menu items: Applicant Profile, 1. Profile Type, 2. Organization Information, 3. Contact Information, 4. Additional Information, 5. Forms & Attachments, and 6. Submission Summary. The 'Nonprofit Document' item under 'Forms & Attachments' is highlighted. The main content area has the following fields and instructions:

- * Document Description:
- * File Name: No file selected.
- Document Type: Nonprofit Document
- Maximum Size: 10 MB
- Allowable Formats: jpg, zip, xls, xlsx, wpd, pdf, zipx, doc, ZIP*, docx, rtf, txt
- Instructions: Attach the appropriate document to support your non-profit status. The following sources are eligible attachments: IRS letter or ruling showing 501(c)(3) status; Documentation showing certified United Way agency status; Certification from licensed CPA (see NOFA for conditions); or Letter from authorized state official showing applicant as organized and in good standing as a public nonprofit organization.

At the bottom are 'Save', 'Save & Back to List', and 'Back to List' buttons. A message states 'This e.Form has been marked as complete'. A callout box labeled 'Include an organizational identifier in all document names.' points to the 'Document Description' field.

Project Applicant Profile

The following sources are eligible attachments:

- IRS letter or ruling showing 501(c)(3) status
- Documentation showing certified United Way agency status
- Certification from licensed CPA (see NOFA for conditions)
- Letter from authorized state official showing applicant as organized and in good standing as a public nonprofit organization

NOTE:	<i>Private nonprofit organization means an organization:</i>
Definition of Nonprofit	<i>(1) No part of the net earnings of which inure to the benefit of any member, founder, contributor or individual;</i>
	<i>(2) That has a voluntary board;</i>
	<i>(3) That has a functioning accounting system that is operated in accordance with generally accepted accounting principles, or has designated a fiscal agent that will maintain a functioning accounting system for the organization in accordance with generally accepted accounting principles; and,</i>
	<i>(4) That practices nondiscrimination in the provision of assistance.</i>
	<i>A private nonprofit organization does not include governmental organizations, such as public housing agencies.</i>

Project Applicant Profile

Survey on Ensuring Equal Opportunities for Applicants (SF-424 Supplement)

The Faith-Based Survey on Ensuring Equal Opportunities (EEO) for Applicants (SF-424 Supplement) Attachment screen is applicable to Project Applicants that indicated the organization is a nonprofit.

If you submitted this attachment during a prior year's competition, you must submit a new current date SF-424 Supplement. If the form is still attached you will need to delete the attachment on file, complete a new attachment, and upload it.

If the screen shows that no attachment has been uploaded, even if you think you did so previously, you must submit the attachment for the current CoC Program Competition.

Faith-Based EEO Survey (SF424 Supplement, Survey on Ensuring Equal Opportunities for Applicants)

Document Type	Required?	Download	Document Description	Date Attached
Survey on Ensuring Equal Opportunities for Applicants	No	--	No Attachment	No Attachment

Back Next

This e.Form has been marked as complete

Select link

Survey on Ensuring Equal Opportunities for Applicants (SF-424 Supplement) - Attachment Detail

* Document Description:

* File Name: No file selected.

Document Type: Survey on Ensuring Equal Opportunities for Applicants

Maximum Size: 10 MB

Allowable Formats: jpg, zip, pdf, zipx, doc, ZIP*, docx

Instructions: Nonprofit applicants may complete and attach the optional SF 424 Supplement form, Survey on Ensuring Equal Opportunities for Applicants. This form can be downloaded at: <http://www.hud.gov/offices/adm/hudclips/forms/files/sf424sup.doc>

Save

Save & Back to List Back to List

This e.Form has been marked as complete

Include an organizational identifier in all document names.

Resource Link

The URL on the screen is incorrect.

Use the following for the Survey on Ensuring Equal Opportunities for Applicants (SF-424 Supplement):

<https://www.hudexchange.info/resource/307/hud-form-sf424-sup/>

Project Applicant Profile

Other Attachments

At this time, there are no other required or optional attachments. Select "next" to go to the submission summary screen.

The screenshot displays the 'Other Attachment' section of the e.Forms application. The interface includes a top header with the 'e.Forms' logo and a 'Logout' button. A left sidebar identifies the user as 'TestUser2' and lists navigation options under 'Applicant Profile', with 'Other Attachment' currently selected. The main content area features a table with the following data:

Document Type	Required?	Download	Document Description	Date Attached
Other Attachment	No	--		No Attachment

Below the table are two buttons: 'Back' and 'Next'. A message at the bottom of the main content area reads: 'This e.Form has been marked as complete'.

Project Applicant Profile

Submission Summary

Once the required information has been entered and the required attachments have been uploaded, the Project Applicant needs to select the "Complete" button on the "Submission Summary" screen.

The "Submission Summary" screen shows the Project Applicant Profile forms.

In the "Last Updated" column, the system will identify the following:

- A date if the screen is complete
- "No Input Required" if there is no input required
- "Please Complete" if more information is needed

e-snaps users can go back to any screen by selecting the screen name in the left menu. Remember to select "Save" after any changes.

The "Complete" button is located at the bottom of the screen under the navigation buttons. The "Complete" button will be active if all parts of the Applicant Profile are complete (and have a date) or state "No Input Required."

NOTE:

The "No Input Required" status on the Submission Summary indicates that additional information for that screen is not required for the applicant to proceed to the next step in the e-snaps system. In the context of this navigational guide, the Collaborative Applicant may proceed to the next steps in the Registration process. HUD, however, may require the item prior to the awarding of program funds.

Project Applicant Profile

The following image shows the Applicant Profile Submission Summary screen with items that still need to be completed. Note that the "Complete" button is gray-shaded, and you cannot select it.

The screenshot displays the '6. Submission Summary' screen in the eForms application. On the left is a navigation menu with sections for 'Applicant Profile' (1-5), '6. Submission Summary', and 'Export to PDF'. The main area contains a table with the following data:

Complete	Page	Last Updated	Mandatory
✓	1. Profile Type	06/03/2016	Yes
✓	2. Organization Information	06/03/2016	Yes
--	3. Contact Information	No Input Required	No
✗	Authorized Representative	Please Complete	Yes
✓	Alternate Contact	06/03/2016	Yes
✓	4. Additional Information	06/03/2016	Yes
--	5. Attachments	No Input Required	No
✗	HUD form 2880	Please Complete	Yes
✓	Code of Conduct	06/03/2016	Yes
✓	Nonprofit Document	06/03/2016	Yes
✓	Survey on EEO	06/03/2016	Yes
--	Other Attachment	No Input Required	No

Below the table are buttons for 'Back', 'Next', 'Export to PDF', 'Get PDF Viewer', and a grayed-out 'Complete' button. Callouts indicate to 'Review "Last Updated" column' and that the 'Complete' button is 'Inactive "Complete" button'.

Step	Description
1.	For the item(s) that state "Please Complete," either select the link under the "Page" column or select the item on the left menu bar.
2.	Complete the screen, saving the information on each screen.
3.	When you have an active "Complete" button, continue to the next section.

Project Applicant Profile

Completing the Applicant Profile

The following image shows the "Applicant Profile Submission Summary" screen with all items completed. Note that the "Complete" button is active and can be selected.

6. Submission Summary

Complete	Page	Last Updated	Mandatory
✓	1. Profile Type	06/03/2016	Yes
✓	2. Organization Information	06/03/2016	Yes
--	3. Contact Information	No Input Required	No
✓	Authorized Representative	06/03/2016	Yes
✓	Alternate Contact	06/03/2016	Yes
✓	4. Additional Information	06/03/2016	Yes
--	5. Attachments	No Input Required	No
✓	HUD form 2880	06/03/2016	Yes
✓	Code of Conduct	06/03/2016	Yes
✓	Nonprofit Document	06/03/2016	Yes
✓	Survey on EEO	06/03/2016	Yes
--	Other Attachment	No Input Required	No

Buttons: Back, Next, Export to PDF, Get PDF Viewer, Complete

Callouts:
Review "Last Updated" column
Active "Complete" button

Step	Description
1.	Select the "Complete" button.
2.	The "Complete" button is replaced by an "Edit" button and text stating, "This e.Form has been marked as complete."

Project Applicant Profile

The following image shows the completed Applicant Profile Submission Summary screen. Note that the "Complete" button no longer appears and "Edit" button now appears. The form is marked "This e.Form has been marked as complete."

The screenshot displays the '6. Submission Summary' screen in the e.Forms application. The interface includes a sidebar with navigation options and a main content area with a table of submission items. Below the table are buttons for 'Back', 'Next', 'Export to PDF', 'Get PDF Viewer', and 'Edit'. A message at the bottom states 'This e.Form has been marked as complete'. A callout bubble points to the 'Edit' button with the text 'Edit button appears'.

Complete	Page	Last Updated	Mandatory
✓	1. Profile Type	05/31/2017	Yes
✓	2. Organization Information	05/31/2017	Yes
--	3. Contact Information	No Input Required	No
✓	Authorized Representative	05/31/2017	Yes
✓	Alternate Contact	05/31/2017	Yes
✓	4. Additional Information	05/31/2017	Yes
--	5. Forms & Attachments	No Input Required	No
✓	HUD Form 2880	05/31/2017	Yes
--	Code of Conduct	No Input Required	No
--	Nonprofit Document	No Input Required	No
--	Survey on EEO	No Input Required	No
--	Other Attachment	No Input Required	No

Buttons: Back, Next, Export to PDF, Get PDF Viewer, Edit

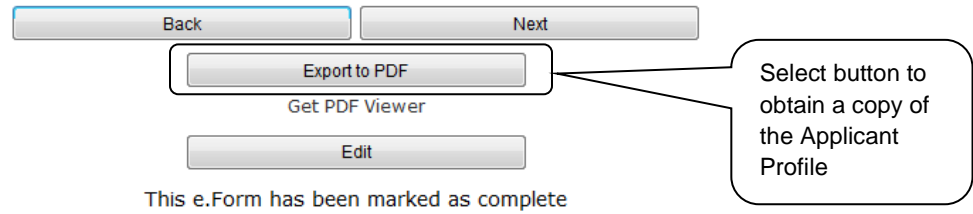
Message: This e.Form has been marked as complete

Callout: "Edit" button appears

Project Applicant Profile

Exporting to PDF

Project Applicants can obtain a hard copy of the Applicant Profile using the "Export to PDF" button located at the bottom of the Submission Summary screen under the navigation buttons.



Step	Description
1.	Select the "Export to PDF" button.
2.	On the "Configure PDF Export" screen, select the screen you would like included.
3.	Select "Export to PDF."

Project Applicant Profile

Next Steps

After selecting the "Complete" button on the Project Applicant Profile, please return to the *e-snaps* main page on the HUD Exchange at: <https://www.hudexchange.info/programs/e-snaps/>.

Additional navigational guides and resources are available to assist Collaborative Applicants and individual Project Applicants in completing the CoC Consolidated Application and Project Application.

Specifically, the additional navigational guides will assist Project Applicants in the following:

- Registering for one or more of the appropriate CoC Program Competition funding opportunities -- Renewal, New, CoC Planning, and UFA Cost, as applicable
- Creating one or more projects in *e-snaps* for your Project Application(s)
- Submitting the Project Application(s) to the correct CoC Collaborative Applicant

Project Applicants must proceed through each step to successfully apply for funding in the current year's CoC Program Competition.